ElectraNet

South Australia's electricity transmission specialist

Consumer Advisory Panel Meeting 11

Focus and priorities for 2018 and beyond

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Purpose

> Directions and priorities 2018 and beyond

 – Topics of interest

 – Areas of focus

 – Implications for future

History and context

> Formation of Consumer Advisory Panel August 2015
> Development of Charter
> Commitment to ongoing engagement
> Looking back and looking forward

Feedback from CAP members 1

> Actions that can be taken to reduce OPEX

> Will battery storage be part of ElectraNet business?

> How will industry changes impact on Panel?

> Is there likely to be any restructuring of ElectraNet as a result of industry changes?

> How can ElectraNet promote its leadership in the sector

Feedback from CAP members 2

> No such thing as business as usual

> Consumer Advisory Panel *and* ElectraNet hold a forum on a topic of emerging interest

> ElectraNet to hold forum on transition to renewable energy

> Negotiating aspects of next regulatory proposal - documenting areas of agreement

> ElectraNet has a role in economic development, particularly in regional areas

Feedback from CAP members 3

> Continuing review of big cost items

> Should Consumer Advisory Panel members be compensated?

> C A P skills development for the future – financial, economic, engineering, legal

> Undertake evaluation of consumer engagement process

> Pilot test ElectraNet sustainability reporting

Discussion question

> What are the key issues that should be part of the Consumer Advisory Panel future agenda and work program?

> Future focus - think about 2018 and beyond

Network Vision September 2016

> Key themes

  – Transmission network will play an important role to support safe, reliable, affordable supply

  – Ongoing uptake of distributed energy resources is changing role of the grid

  – Generation mix is changing – creating new challenges for secure and reliable operation

  – New technologies are changing the way network services are delivered